

**DEUTSCHE BANK AG.**

**Summary Statement of Assets and Liabilities**

(Not audited/reviewed by Certified Public Accountant)

**As of 31 May 2019**

<b>Assets</b>	<b>Thousand Baht</b>	<b>Liabilities</b>	<b>Thousand Baht</b>
Cash	56,953	Deposits	29,772,726
Interbank and money market items, net	3,185,992	Interbank and money market items, net	3,240,334
Claims on securities	-	Liabilities payable on demand	2,196,802
Derivatives assets	13,391,659	Liabilities to deliver securities	17,015
Investments - net	26,868,471	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 17,800,000)		Derivatives liabilities	11,822,730
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	24,302,136	Bank's liabilities under acceptances	-
Accrued interest receivables	51,699	Other liabilities	6,076,402
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>53,126,009</b>
Properties foreclosed, net	-		
Premises and equipment, net	13,887	<b>Head office and other branches of the same juristic person's equity</b>	
Other assets, net	7,374,822	Funds to be maintained as assets under the Act	17,800,000
		Accounts with head office and other branches of the same juristic person, net	3,928,788
		Other reserves	-
		Retained earnings	390,822
		<b>Total Head office and other branches of the same juristic person's equity</b>	<b>22,119,610</b>
		<b>Total Liabilities and Head office and other branches of the same juristic person's equity</b>	<b>75,245,619</b>
<b>Total Assets</b>	<b>75,245,619</b>		

Thousand Baht

Non-Performing Loan <sup>1/</sup> (net) as of 31 March 2019 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2019 (Quarterly)	285,434
Actual provisioning for loan loss, as of 31 March 2019 (Quarterly)	299,758
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	17,799,945
(Capital adequacy ratio = 22.70 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	17,799,945
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 22.70 percents)	
Changes in assets and liabilities this quarter as of 31 May 2019 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . .	-
Contingent liabilities	20,942,724
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	6,272
Letters of credit	887,092
Other contingencies	20,049,360

<sup>1/</sup> Non-Performing Loans (gross) as of 31 March 2019 (Quarterly)	52,117
(0.19 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

**Channel of capital maintenance information disclosure**

For Commercial Bank

(under the Notification of the Bank of Thailand)

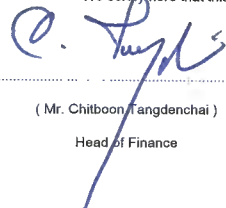
Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <http://www.db.com/thailand/>

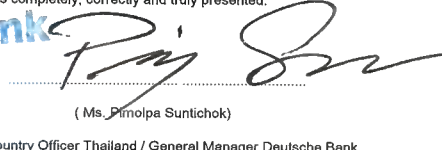
Date of disclosure 30 April 2019

Information as of 31 December 2018

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

  
( Mr. Chitboon Tangdenchai )  
Head of Finance

**Deutsche Bank**  
Aktiengesellschaft  
Bangkok Branch

  
( Ms. Pimolpa Suntichok )  
Chief Country Officer Thailand / General Manager Deutsche Bank