

Summary Statement of Assets and Liabilities  
(Not audited/reviewed by Certified Public Accountant)

As of 29 February 2016

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	52,334	Deposits	28,195,503
Interbank and money market items, net	12,958,308	Interbank and money market items, net	5,327,346
Claims on securities	-	Liabilities payable on demand	1,608,927
Derivatives assets	28,367,678	Liabilities to deliver securities	247,717
Investments - net	25,686,333	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 17,800,000)		Derivatives liabilities	31,099,164
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	444,986
Loans to customers, net	22,666,149	Bank's liabilities under acceptances	-
Accrued interest receivables	36,654	Other Liabilities	3,148,727
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>70,072,370</b>
Properties foreclosed, net	-	<b>Head Office and Other Branches of the Same Juristic Person's Equity</b>	
Premises and equipment, net	110,660	Funds to be maintained as assets under the Act	17,800,000
Other assets, net	2,108,796	Accounts with head office and other branches of the same juristic person, net	3,586,882
		Other reserves	-
		Retained earnings	527,660
<b>Total Assets</b>	<b>91,986,912</b>	<b>Total Head Office and Other Branches of the Same Juristic Person's Equity</b>	<b>21,914,542</b>
		<b>Total Liabilities and Head Office and Other Branches of the Same Juristic Person's Equity</b>	<b>91,986,912</b>

Thousand Baht

Non-Performing Loans <sup>1)</sup> (net) as of 31 December 2015 (Quarterly)

(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 December 2015 (Quarterly)

353,355

Actual provisioning for loan loss, as of 31 December 2015 (Quarterly)

353,355

Loans to related parties

-

Loans to related asset management companies

-

Loans to related parties due to debt restructuring

-

Regulatory Capital

17,800,000

(Capital adequacy ratio = 18.39 percents)

Regulatory Capital after deducting capital add-on arising from Single Lending Limit

17,557,175

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 18.14 percents)

Changes in assets and liabilities this quarter as of 29 February 2016 due to fine from violating

-

the Financial Institution Business Act B.E.2551, Section .....

Contingent liabilities

28,493,489

Avals to bills and guarantees of loans

-

Liabilities under unmatured import bills

107,993

Letters of credit

1,179,468

Other contingencies

27,206,028

<sup>1)</sup> Non-performing Loans (gross) as of 31 December 2015 (Quarterly)

116,422

( 0.32 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure for Commercial Bank

(Under the Notification of the Bank of Thailand Re : Public Disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <http://www.db.com/thailand/>

Date of disclosure 28 October 2015

Information as of 30 June 2015

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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Aktiengesellschaft  
**Bangkok Branch**

(Mr. Chitboon Tangdetchai)

Head of Finance

**Deutsche Bank**  
Aktiengesellschaft  
**Bangkok Branch**

(Mr. Phumchai Kambhato)

Chief Country Officer Thailand / General Manager Deutsche Bank