

## Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 July 2015

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	62,383	Deposits	26,564,946
Interbank and money market items, net	17,805,764	Interbank and money market items, net	5,410,181
Claims on securities	-	Liabilities payable on demand	1,434,996
Derivatives assets	43,773,453	Liabilities to deliver securities	228,626
Investments - net	33,389,418	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 17,800,000)		Derivatives liabilities	44,848,398
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	431,280
Loans to customers, net	19,235,665	Bank's liabilities under acceptances	-
Accrued interest receivables	20,541	Other Liabilities	5,435,007
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>84,353,434</b>
Properties foreclosed, net	-	<b>Head Office and Other Branches of the Same Juristic Person's Equity</b>	
Premises and equipment, net	127,178	Funds to be maintained as assets under the Act	17,800,000
Other assets, net	4,645,676	Accounts with head office and other branches of the same juristic person, net	16,448,464
		Other reserves	-
		Retained earnings	458,180
		<b>Total Head Office and Other Branches of the Same Juristic Person's Equity</b>	<b>34,706,644</b>
<b>Total Assets</b>	<b>119,060,078</b>	<b>Total Liabilities and Head Office and Other Branches of the Same Juristic Person's Equity</b>	<b>119,060,078</b>

Thousand Baht

Non-Performing Loans <sup>1/</sup> (net) as of 30 June 2015 (Quarterly)

(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 June 2015 (Quarterly)

354,151

Actual provisioning for loan loss, as of 30 June 2015 (Quarterly)

354,151

Loans to related parties

-

Loans to related asset management companies

-

Loans to related parties due to debt restructuring

-

Regulatory Capital

17,800,000

(Capital adequacy ratio = 17.13 percents)

Regulatory Capital after deducting capital add-on arising from Single Lending Limit

17,557,175

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 16.89 percents)

Changes in assets and liabilities this quarter as of 31 July 2015 due to fine from violating

-

the Financial Institution Business Act B.E.2551, Section .....

Contingent liabilities

27,642,110

Avals to bills and guarantees of loans

-

Liabilities under unmatured import bills

134,666

Letters of credit

1,919,885

Other contingencies

25,587,558

<sup>1/</sup> Non-performing Loans (gross) as of 30 June 2015 (Quarterly)

112,635

( 0.26 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure for Commercial Bank

(Under the Notification of the Bank of Thailand Re : Public Disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <http://www.db.com/thailand/>

Date of disclosure 27 April 2015

Information as of 31 December 2014

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

**Deutsche Bank**  
Aktiengesellschaft

Bangkok Branch



(Mr. Chitboon Tangdenchai)

Head of Finance

**Deutsche Bank**  
Aktiengesellschaft

Bangkok Branch



(Mr. Frank Krings)

Chief Country Officer Thailand / General Manager Deutsche Bank