

Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)

As of 31 March 2014

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	55,070	Deposits	56,977,135
Interbank and money market items, net	53,467,249	Interbank and money market items, net	7,423,615
Claims on securities	-	Liabilities payable on demand	2,328,037
Derivatives assets	28,885,806	Liabilities to deliver securities	389,680
Investments - net	24,732,307	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 17,800,000)		Derivatives liabilities	27,281,519
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	659,945
Loans to customers, net	16,348,673	Bank's liabilities under acceptances	-
Accrued interest receivables	15,627	Other Liabilities	3,467,794
Customers' liabilities under acceptances	-	Total Liabilities	98,527,725
Properties foreclosed, net	-	Head Office and Other Branches of the Same Juristic Person's Equity	
Premises and equipment, net	168,411	Funds to be maintained as assets under the Act	17,800,000
Other assets, net	4,812,188	Accounts with head office and other branches of the same juristic person, net	11,606,637
		Other reserves	-
		Retained earnings	550,969
Total Assets	128,485,331	Total Head Office and Other Branches of the Same Juristic Person's Equity	29,957,606
		Total Liabilities and Head Office and Other Branches of the Same Juristic Person's Equity	128,485,331

Thousand Baht

Non-Performing Loans ¹⁾ (net) as of 31 March 2014 (Quarterly)

(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 March 2014 (Quarterly)

316,624

Actual provisioning for loan loss, as of 31 March 2014 (Quarterly)

316,624

Loans to related parties

-

Loans to related asset management companies

-

Loans to related parties due to debt restructuring

-

Regulatory Capital

17,800,000

(Capital adequacy ratio = 14.99 percents)

Changes in assets and liabilities this quarter as of 31 March 2014 due to fine from violating

-

the Financial Institution Business Act B.E.2551, Section

Contingent liabilities

41,424,223

Avals to bills and guarantees of loans

-

Liabilities under unmatured import bills

7,202,050

Letters of credit

7,049,967

Other contingencies

27,172,206

¹⁾ Non-performing Loans (gross) as of 31 March 2014 (Quarterly)

110,450

(0.16 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure for Commercial Bank

(Under the Notification of the Bank of Thailand Re : Public Disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <http://www.db.com/thailand/>

Date of disclosure 24 October 2013

Information as of 30 June 2013

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Deutsche Bank
Aktiengesellschaft
Bangkok Branch

(Mr. Chitboon Tangsanchai)

Head of Finance

Deutsche Bank
Aktiengesellschaft
Bangkok Branch

(Mr. Frank Kings)

Chief Country Officer Thailand / General Manager Deutsche Bank