

(REVISED)

DEUTSCHE BANK AG.

CB. 1.2

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 July 2012

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	46,322	Deposits	67,742,966
Interbank and money market items, net	69,458,590	Interbank and money market items, net	9,060,498
Claims on securities	500,000	Liabilities payable on demand	1,838,916
Derivatives assets	30,452,246	Liabilities to deliver securities	774,277
Investments - net	25,807,041	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 17,800,000)		Derivatives liabilities	29,532,123
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	2,005,000
Loans to customers, net	10,502,013	Bank's liabilities under acceptances	-
Accrued interest receivables	15,072	Other Liabilities	5,122,211
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>115,873,991</b>
Properties foreclosed, net	-	<b>Head Office and Other Branches of the Same Juristic Person's Equity</b>	
Premises and equipment, net	233,949	Funds to be maintained as assets under the Act	17,800,000
Other assets, net	4,702,667	Accounts with head office and other branches of the same juristic person, net	5,008,479
		Other reserves	0
		Retained earnings	3,035,430
		<b>Total Head Office and Other Branches of the Same Juristic Person's Equity</b>	<b>25,843,909</b>
<b>Total Assets</b>	<b>141,717,900</b>	<b>Total Liabilities and Head Office and Other Branches of the Same Juristic Person's Equity</b>	<b>141,717,900</b>

Thousand Baht

Non-Performing Loans 1/ (net) as of 30 June 2012 (Quarterly)

-

(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 June 2012 (Quarterly)

243,882

Actual provisioning for loan loss, as of 30 June 2012 (Quarterly)

334,200

Loans to related parties

-

Loans to related asset management companies

-

Loans to related parties due to debt restructuring

-

Regulatory Capital

17,800,000

(Capital adequacy ratio = 19.22 percents)

Changes in assets and liabilities this quarter as of 31 July 2012 due to fine from violating

-

the Financial Institution Business Act B.E.2551, Section .....

Contingent liabilities

35,739,001

Avals to bills and guarantees of loans

3,584,847

Liabilities under unmatured import bills

424,443

Letters of credit

8,089,273

Other contingencies

23,640,438

1/ Non-performing Loans (gross) as of 30 June 2012 (Quarterly)

109,439

( 0.15 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure for Commercial Bank

(Under the Notification of the Bank of Thailand Re : Public Disclosure of Capital Maintenance for Commercial Banks)

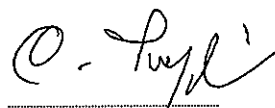
Location of disclosure <http://www.db.com/thailand/>

Date of disclosure 30 April 2012

Information as of 31 December 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

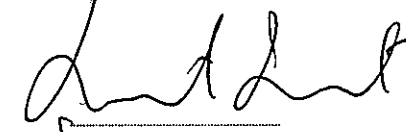
**Deutsche Bank**  
Aktiengesellschaft  
Bangkok Branch



(Mr. Chitboon Tangdechhai)

Head of Finance

**Deutsche Bank**  
Aktiengesellschaft  
Bangkok Branch



(Mr. Frank Krings)

Chief Country Officer Thailand / General Manager Deutsche Bank